

Presentment Date and Time: September 22, 2016, at 10:00 a.m. (ET)  
Objection Date and Time: September 19, 2016, at 10:00 a.m. (ET)

**SIMPSON THACHER & BARTLETT LLP**

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of Unsecured Creditors of Gawker Media LLC et al.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re

GAWKER MEDIA LLC, *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 16-11700 (SMB)

(Jointly Administered)

**APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF  
GAWKER MEDIA LLC, *et al.* FOR ENTRY OF AN ORDER PURSUANT TO  
SECTIONS 327(e), 328 (a), 330 AND 1103(a) OF THE BANKRUPTCY CODE AND FED.  
R. BANKR. P. 2014 AND 2016 AUTHORIZING THE RETENTION AND  
EMPLOYMENT OF RECZICZA DENTONS EUROPE LLP AS SPECIAL COUNSEL  
EFFECTIVE *NUNC PRO TUNC* TO SEPTEMBER 1, 2016**

The Official Committee of Unsecured Creditors (the “**Committee**”) of Gawker Media LLC, *et al.* (the “**Debtors**”), by its Co-Chair, Shiva Ayyadurai, hereby applies (the “**Application**”) for an Order, substantially in the form attached hereto as **Exhibit A**, pursuant to 11 U.S.C. §§ 327(e), 328(a), 330, and 1103 of title 11 of the United States Code (as amended, the “**Bankruptcy Code**”), Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (as amended, the “**Bankruptcy Rules**”), and Rules 2014-1 and 2016-1 of the Local Rules for the

<sup>1</sup> The last four digits of the taxpayer identification number of the debtors are: Gawker Media LLC (0492); Gawker Media Group, Inc. (3231); and Kinja Kft. (5056). The offices of Gawker Media LLC and Gawker Media Group, Inc. are located at 114 Fifth Avenue, 2nd Floor, New York, NY 10011. Kinja Kft.’s offices are located at Andrássy út 66, 1062 Budapest, Hungary.

United States Bankruptcy Court for the Southern District of New York (as amended, the “**Local Rules**”) authorizing the employment and retention of Réczicza Dentons Europe LLP<sup>2</sup> (“**Dentons Europe**” or the “**Firm**”) as special counsel to the Committee as to Hungarian law matters, effective *nunc pro tunc* to September 1, 2016. In support of the Application, the Committee relies upon the declaration of Shiva Ayyadurai, Committee Co-Chair (the “**Co-Chair Declaration**”), attached hereto as **Exhibit B**, and the declaration of Gergely Horváth (the “**Horváth Declaration**”), attached hereto as **Exhibit C**, each incorporated herein by reference. In further support of this Application, the Committee respectfully represents as follows:

### **JURISDICTION**

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). The statutory predicates for the relief requested herein are sections 327(e), 328(a), 330 and 1103(a) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1 and 2016-1.

### **BACKGROUND**

2. On June 10, 2016, Gawker Media LLC filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. On June 12, 2016, Gawker Media Group, Inc. and Kinja Kft. followed with voluntary petitions for relief under chapter 11 on June 12, 2016. The factual background regarding the Debtors, including their business operations, their financial affairs and

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<sup>2</sup> The Committee understands that Dentons Europe is a member of 大成 Salans FMC SNR Denton McKenna Long Group, a Swiss Verein (the “**Dentons Verein**”). The Dentons Verein is a global legal practice providing client services worldwide through its member firms and affiliates, including Dentons Canada LLP, Dentons Europe LLP, Dentons Hong Kong, Dentons UKMEA LLP, Dentons US LLP, and their subsidiaries and affiliates, each of which is its own legal practice (“**Legal Practice**”). The Dentons Verein does not itself provide legal or other client services. This application seeks the employment of Dentons Europe only, and not any other Dentons Legal Practice. However, Dentons US is assisting Dentons Europe on an administrative basis to facilitate this Application and Dentons Europe’s fee applications. Dentons US is facilitating this Application as an accommodation to Dentons Europe and its fees for such services will not be charged to the Debtors’ estate.

capital structure, and the events leading to the filing of these chapter 11 cases, is set forth in detail in the Declaration of *William D. Holden in Support of First Day Motions* [Docket No. 7].

3. By Order dated June 16, 2016 [Docket No. 41], these chapter 11 cases are being jointly administered. The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. As of the date hereof, neither a trustee nor an examiner has been appointed in these chapter 11 cases.

4. On June 24, 2016, the Office of the United States Trustee (the “**U.S. Trustee**”) appointed the Committee in these cases pursuant to section 1102 of the Bankruptcy Code [Docket No. 62]. The Committee is presently composed of the following three creditors: (i) Terry Gene Bollea; (ii) Shiva Ayyadurai; and (iii) Ashley A. Terrill.

5. The Committee has retained Simpson Thacher & Bartlett LLP (“**Simpson Thacher**”) as its primary counsel and Deloitte Financial Advisory Services LLP (“**Deloitte**”) as its financial advisor.

6. The Committee has also retained the Firm as its proposed special counsel as to Hungarian law matters. While the Firm has been retained as proposed special counsel, the Committee and the Firm have not executed an engagement letter.

### **RELIEF REQUESTED**

7. Subject to this Court’s approval, and pursuant to sections 327(e), 328(a), 330 and 1103(a) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016 and Local Rules 2014-1 and 2016-1, the Committee respectfully requests that the Court enter the Order in the form of Exhibit A authorizing the Committee to employ and retain Dentons Europe as its special counsel,

effective *nunc pro tunc* to September 1, 2016, to perform the legal services that will be necessary during these chapter 11 cases.

8. Dentons Europe and the team assigned to this matter has more than 20 years of experience in domestic and international bank finance and real estate finance matters, construction projects, Public Private Partnership (PPPs), debt capital markets and derivatives transactions. Gergely Horváth (who will lead the team) is a Hungarian qualified partner with extensive international experience working in the United Kingdom and heads the Banking and Finance and the Restructuring, Insolvency and Bankruptcy groups of Dentons Europe's Budapest office. Mr. Horváth's practice primarily focuses on acquisition and project finance, structured financing and financial restructuring transactions (including assistance on Scheme of Arrangements proceedings conducted in the United Kingdom and Chapter 11 proceedings in the United States). Mr. Horváth will be assisted by a team of experienced and duly qualified lawyers, including a retired Hungarian insolvency judge and associates being members of various insolvency-related associations (such as INSOL and TMA).

9. Since the Committee's appointment, Dentons Europe has been working closely with Simpson Thacher, Deloitte, the Debtors, and other parties-in-interest to become familiar with the Debtors' businesses and many of the potential legal issues that may arise with respect to the matters for which Dentons Europe is being retained.

**A. Services to be Provided**

10. The Committee believes Dentons Europe is qualified to represent it in these cases in an effective, efficient and timely manner. Kinja Kft. is a Hungarian entity. The Committee anticipates that the services provided Dentons Europe will be limited to:

- (a) Investigating the validity of any liens/charges against the Hungarian Debtor; and

- (b) To the extent necessary, providing advice regarding other aspects of Hungarian law.

11. No other law firm is providing the Committee with this service. Dentons Europe intends to work closely with Simpson Thacher and the other professionals retained by the Committee to ensure that there is no unnecessary duplication of the services performed or charged to the Debtors' estates.

12. Dentons Europe has indicated a willingness to act on behalf of the Committee.

13. The Committee believes Dentons Europe has the necessary background and legal expertise to address any potential legal issues that arise in the context of this engagement.

14. Finally, *nunc pro tunc* relief is appropriate here. Since September 1, 2016, the Committee, with the assistance of Dentons, has been reviewing diligently issues related to the prepetition financings in advance of the forthcoming investigation deadline in the debtor in possession financing order. The Committee respectfully submits that the filing of this Application is appropriate and timely under the circumstances, so as to justify *nunc pro tunc* relief.

**B. Professional Compensation**

15. Dentons Europe intends to apply for compensation for professional services rendered in connection with these chapter 11 cases, subject to the Court's approval, and in compliance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York, updated June 17, 2013 (the "**SDNY Guidelines**"), Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 440 by Attorneys in Larger Chapter 11 Cases, effective as of November 1, 2013 (the "**Revised UST Guidelines**"), the Order Establishing Procedures for Interim Compensation and

Reimbursement of Expenses of Professionals [Docket No. 94] and other Orders of the Court Orders, and seek reimbursement of actual, necessary expenses and other charges that Dentons Europe incurs.

16. Dentons Europe's hourly rates and corresponding rate structure for these chapter 11 cases are the same as Dentons Europe charges generally for restructuring, workout, bankruptcy and comparable matters, as well as similar complex corporate, intellectual property and litigation matters, whether in court or otherwise and regardless of whether a fee application is required.

17. Dentons Europe's hourly rates vary with the experience and seniority of the individual professionals and paraprofessionals. Dentons Europe's current hourly rates, effective as of January 1, 2016, for the professionals and paraprofessionals who are expected to provide services to the Committee in chapter 11 cases range as follows:<sup>3</sup>

<b>Billing Category</b>	<b>Range</b>
Partners	\$400-\$650
Counsel	\$360-\$415
Associates	\$150-\$350
Paraprofessionals	\$80-\$120

These rates, as set forth more fully in the Horváth Declaration, are reasonable.

18. The following professionals are presently expected to have primary responsibility for providing services to the Committee: Gergely Horváth, Gabriella Pataki, Bence Böszörményi and László Juhász. In addition, from time to time, as these chapter 11 cases proceed, other

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<sup>3</sup> These hourly rates are subject to periodic adjustments. Prior to applying any increases in its hourly rates beyond the rates set forth herein, Dentons Europe will provide ten days' notice of any such increases to the Debtors, the United States Trustee, counsel to US VC Partners as Second Lien Lender, and Cerberus Business Finance LLC as DIP Lender and file the notice on ECF. The United States Trustee retains all rights to object to such rate increase, and the Court retains the right to review any rate increase.

Dentons Europe professionals and paraprofessionals will provide required services to the Committee.

19. Dentons Europe will also seek reimbursement for all actual, non-overhead expenses incurred by Dentons Europe on the Committee's behalf, such as postage, overnight mail, courier delivery, transportation, overtime expenses, computer-assisted legal research, photocopying, outgoing facsimile transmissions, airfare, meals, and lodging, as more fully set forth in the Horváth Declaration. All requests for reimbursement of expenses will be consistent with SDNY Guidelines established by the Bankruptcy Court and/or the Revised UST Guidelines.

20. The Committee believes that these rates, and the terms and conditions of Dentons Europe's employment, are reasonable.

**C. Dentons Europe's Disinterestedness**

21. To the best of the Committee's knowledge, information, and belief, based on the annexed Horváth Declaration, Dentons Europe does not hold or represent an interest adverse to the Committee and, except as disclosed in the Horváth Declaration, does not have any "connections" to the Debtors, their creditors or other parties in interest in these chapter 11 cases. Accordingly, the Committee believes that Dentons Europe is a "disinterested person," as that term is defined in section 101(14) of the Bankruptcy Code.

22. As set forth in the Horváth Declaration, Dentons Europe has represented, currently represents and will in the future likely represent certain parties in interest or potential parties in interest in these chapter 11 cases in matters unrelated either to the chapter 11 cases or such entities' claims against the Debtors. Further, as part of its customary practice, Dentons Europe is retained in cases, proceedings, and transactions involving many different parties throughout the United States and worldwide, some of whom may represent or be employed by

claimants, and some of whom may be parties in interest in these chapter 11 cases. Dentons Europe will periodically review its files during the pendency of these chapter 11 cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Dentons Europe will use reasonable efforts to identify and disclose such further developments by filing a supplemental declaration.

23. The Committee has been advised that Dentons Europe is a member of the Dentons Verein. Dentons Europe has advised the Committee that the Dentons Verein is a global legal practice providing client services worldwide through its member firms and affiliates, each of which is its own Legal Practice. Dentons Europe has made clear to the Committee that it is not retaining any Dentons Legal Practice other than Dentons Europe and that:

- Each Legal Practice maintains separate books and records, profit pools, financial statements, budgets and income tax records in accordance with its own methods of accounting and on its respective year-ends.
- The Dentons Verein Legal Practices do not share revenues, profits, or losses.
- Member firms in the Dentons Verein have no access to each other's client data and files. Attorneys in Dentons Europe can access only the client documents and files, whether electronic or hard copy, maintained by and at Dentons Europe. They have no access to the documents or files of any other member of the Verein.
- Member firms do not share privileged information with other member firms unless they are retained by and working together for a client on the same matter. Any other sharing of information is limited to the business of the member firms, *e.g.*, for marketing purposes.

24. Dentons Europe is the only member of the Dentons Verein that the Committee is seeking to retain in this case. If another member of the Dentons Verein is called upon to assist the Committee, retention papers and disclosures will be supplemented.<sup>4</sup>

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<sup>4</sup> As noted in footnote 2, Dentons US is assisting Dentons Europe on an administrative basis to facilitate this Application and Dentons Europe's fee applications. Dentons US currently represents an employee of Gawker with respect to a claim for wages and other benefits. (*See* Horváth Declaration, ¶ 27.) The Committee believes  
(Continued . . .)



25. The Committee believes that the employment of Dentons Europe is necessary and in the best interests of the estates and will enable the Committee to carry out its fiduciary duties owed to unsecured creditors under the Bankruptcy Code. The Committee respectfully submits that the relief requested in the Application is appropriate and should be granted by this Court.

### **NOTICE**

26. Notice of this Application has been provided to: (i) the Debtors, Gawker Media LLC, 114 Fifth Avenue, 2d Floor, New York, NY 10011, Attn. Heather Dietrick ([heather@gawker.com](mailto:heather@gawker.com)); (ii) counsel to the Debtors, Ropes & Gray LLP, 1211 Avenue of the Americas, New York, NY 10036-8704, Attn: Gregg M. Galardi ([gregg.galardi@ropesgray.com](mailto:gregg.galardi@ropesgray.com)), Jonathan P. Gill ([jonathan.gill@ropesgray.com](mailto:jonathan.gill@ropesgray.com)) and Kristina Alexander ([kristina.alexander@ropesgray.com](mailto:kristina.alexander@ropesgray.com)); (iii) the Office of the United States Trustee for the Southern District of New York, Attn: Greg Zipes and Susan Arbeit; (iv) the Internal Revenue Service, Attn: Centralized Insolvency Operation, 2970 Market Street, Philadelphia, PA 19104 ([mimi.m.wong@irsounsel.treas.gov](mailto:mimi.m.wong@irsounsel.treas.gov)); (v) the United States Attorney's Office for the Southern District of New York, Attn: Bankruptcy Division, 86 Chambers Street, 3rd Floor, New York, NY 10007 ([david.jones6@usdoj.gov](mailto:david.jones6@usdoj.gov); [jeffrey.oestericher@usdoj.gov](mailto:jeffrey.oestericher@usdoj.gov); [joseph.cordaro@usdoj.gov](mailto:joseph.cordaro@usdoj.gov); [carina.schoenberger@usdoj.gov](mailto:carina.schoenberger@usdoj.gov)); (vi) counsel to Cerberus Business Finance, LLC, as DIP Lender, Schulte Roth & Zabel LLP, 919 Third Avenue, New York, New York 10022, Attn: Adam C. Harris ([adam.harris@srz.com](mailto:adam.harris@srz.com)); (vii) counsel to US VC Partners LP, as Prepetition Second Lien Lender, Latham & Watkins LLP, 330 North Wabash Avenue, Suite 2800, Chicago, IL 606011, Attn: David Heller ([david.heller@lw.com](mailto:david.heller@lw.com)) & Keith A. Simon, 885 Third Avenue,

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( . . . continued)

that this representation by Dentons US does not create a conflict of interest because Dentons Europe is the only member of the Dentons Verein that the Committee is seeking to retain in this case.

New York, New York 10022, Attn: Keith A. Simon (keith.simon@lw.com); and (viii) parties that have requested notice pursuant to Bankruptcy Rule 2002. A copy of this Application is also available on the website of the Debtors' notice and claims agent at <https://cases.primeclerk.com/gawker>. In light of the nature of the relief requested herein, the Committee submits that no other or further notice is necessary.

**NO PRIOR REQUEST**

27. No previous request for the relief sought in this Application has been made to this Court or any other court.

WHEREFORE, the Committee respectfully requests that the Court: (a) enter an order substantially in the form annexed hereto as Exhibit A, authorizing the retention and employment of Dentons Europe; and (b) grant such other and further relief as the Court may deem just and proper.

Dated: September \_\_, 2016

By: 

Shiva Ayyadurai, Committee Co-Chair  
Official Committee of Unsecured Creditors of  
Gawker Media, LLC *et al.*

**Exhibit A**

**(Proposed Order)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re

GAWKER MEDIA LLC, *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 16-11700 (SMB)

Jointly Administered

**ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF RECZICZA  
DENTONS EUROPE LLP AS SPECIAL COUNSEL TO THE OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS PURSUANT TO SECTIONS 327(e), 328(a), 330, AND  
1103(a) OF THE BANKRUPTCY CODE EFFECTIVE  
NUNC PRO TUNC TO SEPTEMBER 1, 2016**

This matter coming before the court on the Application of the Official Committee of Unsecured Creditors of Gawker Media LLC, et al. for Entry of an Order Pursuant to Sections 327(e), 328(a), 330 and 1103(a) of the Bankruptcy Code and Fed. R. Bankr. P. 2014 and 2016 Authorizing the Retention and Employment of Réczicza Dentons Europe LLP as Special Counsel effective *nunc pro tunc* to September 1, 2016 (the “**Application**”)<sup>2</sup>; the Court having reviewed the Application and the Declaration of Gergely Horváth (the “**Horváth Declaration**”) and the Declaration of Shiva Ayyadurai, Committee Co-Chair; and the Court having found based on the representations made in the Application and in the Horváth Declaration that (a) Réczicza Dentons Europe LLP does not hold or represent an interest adverse to the Debtors’ estates and (b) Réczicza Dentons Europe LLP is a “disinterested person” as defined in section 101(14) of the

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<sup>1</sup> The last four digits of the taxpayer identification number of the debtors are: Gawker Media LLC (0492); Gawker Media Group, Inc. (3231); and Kinja Kft. (5056). The offices of Gawker Media LLC and Gawker Media Group, Inc. are located at 114 Fifth Avenue, 2nd Floor, New York, NY 10011. Kinja Kft.’s offices are located at Andrássy út. 66 1062 Budapest, Hungary.

<sup>2</sup> Capitalized terms used herein as defined terms and not otherwise defined shall have those meanings ascribed to them in the Application.

Bankruptcy Code and as required by section 327(e) of the Bankruptcy Code; the Court finding that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b); and (c) notice of the Application is sufficient under the circumstances and no further notice is required; and the Court having determined that the legal and factual basis set forth in the Application establish just cause for the relief granted herein and the Court having determined that the relief sought in the Application is in the best interests of the Committee and its constituents; and after due deliberation and sufficient cause appearing therefor, it is hereby:

ORDERED, that the Application is granted to the extent provided herein; and it is further

ORDERED that the Committee is authorized, pursuant to sections 327(e), 328(a) and 1103(a) of the Bankruptcy Code, and effective as of September 1, 2016, to employ and retain Dentons Europe as special counsel; and it is further

ORDERED, that Dentons Europe shall be compensated in accordance with the procedures set forth in sections 330 and 331 of the Bankruptcy Code, applicable Bankruptcy Rules, the Local Rules and any other such procedures as may be fixed by order of this Court; and it is further

ORDERED, that prior to any increases in its hourly rates beyond the rates set forth in the Application, Dentons Europe shall provide ten days' notice of any such increases to the Debtors, the United States Trustee, counsel to US VC Partners as Second Lien Lender, and Cerberus Business Finance LLC as DIP Lender and file the notice on ECF. The United States Trustee retains all rights to object to such rate increase, and the Court retains the right to review any rate increase; and it is further

ORDERED, that this Court shall retain jurisdiction over any and all issues arising from or related to the implementation and interpretation of this Order.

Dated: \_\_\_\_\_, 2016  
New York, New York

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THE HONORABLE STUART M. BERNSTEIN  
UNITED STATES BANKRUPTCY JUDGE



**Exhibit B**

**(Committee Co-Chair Declaration)**



**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re

GAWKER MEDIA LLC, *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 16-11700 (SMB)

Jointly Administered

**DECLARATION OF SHIVA AYYADURAI IN SUPPORT OF APPLICATION OF THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF GAWKER MEDIA LLC,  
*et al.* FOR ENTRY OF AN ORDER PURSUANT TO SECTIONS 327(e), 328 (a), 330 AND  
1103(a) OF THE BANKRUPTCY CODE AND FED. R. BANKR. P. 2014 AND 2016  
AUTHORIZING THE RETENTION AND EMPLOYMENT OF RECZICZA  
DENTONS EUROPE LLP AS SPECIAL COUNSEL  
EFFECTIVE *NUNC PRO TUNC* TO SEPTEMBER 1, 2016**

Pursuant to 28 U.S.C § 1746, I, Shiva Ayyadurai, Committee Co-Chair, hereby submit this declaration (the “**Declaration**”) under penalty of perjury:

1. I am a creditor of Gawker Media, LLC (together with its debtor affiliates, the “**Debtors**”) and was appointed by the Office of the United States Trustee as a member of the Official Committee of Unsecured Creditors (the “**Committee**”) of the Debtors. I am the Co- Chair of the Committee, and I was part of the process and involved in selecting and engaging counsel for the Committee.

2. I have reviewed and am familiar with the contents of the *Application of the Official Committee of Unsecured Creditors of Gawker Media LLC, et al. for Entry of an Order Pursuant to Sections 327(e), 328(a), 330 and 1103(a) of the Bankruptcy Code and Fed. R. Bankr. P. 2014 and 2016 Authorizing the Retention and Employment of Réczicza Dentons Europe LLP as Special*

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<sup>1</sup> The last four digits of the taxpayer identification number of the debtors are: Gawker Media LLC (0492); Gawker Media Group, Inc. (3231); and Kinja Kft. (5056). The offices of Gawker Media LLC and Gawker Media Group, Inc. are located at 114 Fifth Avenue, 2nd Floor, New York, NY 10011. King Kft.’s offices are located at Andrássy út. 66 1062 Budapest, Hungary.

*Counsel Effective nunc pro tunc to September 1, 2016* (the “**Application**”).<sup>2</sup> In support of the Application, the Committee relies upon the Declaration of Gergely Horváth, which is attached to the Application as **Exhibit C**.

3. The Committee selected Dentons Europe to serve as special counsel and investigate liens against the Hungarian Debtor and other potential sources of value to unsecured creditors.

4. Since the Committee’s appointment, Dentons Europe has been working closely with Simpson Thacher, the Committee’s financial advisors, the Debtors, and other parties-in interest to become familiar with the Debtors’ businesses and many of the potential legal issues that may arise with respect to the matters for which Dentons Europe is being retained. For these reasons, the Committee believes that Dentons Europe is both well-qualified and uniquely able to represent the Committee in the Chapter 11 Cases in an efficient and timely manner.

5. The members of the Committee also reviewed Dentons Europe’s rates for bankruptcy services as set forth in the Application. Dentons Europe informed the Committee these rates are generally consistent with Dentons Europe’s comparable non-bankruptcy engagements and the billing rates and terms of other comparably skilled firms for providing similar services. The Committee believes these rates are reasonable. Each Committee member will also receive copies of Dentons Europe’s monthly invoices and fee applications and will have a full opportunity to review the fees to confirm they are reasonable.

6. Based on representations made to the Committee by Dentons Europe, the Committee will receive copies of Dentons Europe’s monthly invoices and fee applications, and will have a full opportunity to review those fees to ensure they are reasonable prior to final payment of any fees and expenses in these Chapter 11 Cases.

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<sup>2</sup> Capitalized terms used and not otherwise defined herein have the meanings ascribed to them in the Application.

7. The Committee and Dentons Europe expect to develop a prospective budget and staffing plan to comply with the U.S. Trustee's requests for information and additional disclosures, and any other orders of the Court for the first interim period, recognizing that in the course of these Chapter 11 Cases, there may be unforeseeable fees and expenses that will need to be addressed by the Committee and Dentons Europe. The Committee will continue to review the staffing plan and budget, along with Dentons Europe's invoices, and together with Dentons Europe, make adjustments as may be necessary or appropriate.

8. The facts set forth in this Declaration are based upon my personal knowledge, my review of the relevant documents, information provided to me or verified by other executives or employees, and my personal opinion based upon the foregoing. I am authorized to submit this Declaration on behalf of the Committee, and if called upon to testify, I would testify competently to the facts set forth herein.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the United States, that the foregoing statements are true and correct.

Date: September \_\_, 2016



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Shiva Ayyadurai, Committee Co-Chair, as  
authorized and on behalf of the Committee

**Exhibit C**

**(Horváth Declaration)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re

GAWKER MEDIA LLC, *et al.*,

Debtors.<sup>9</sup>

Chapter 11

Case No. 16-11700 (SMB)

Jointly Administered

**DECLARATION OF GERGELY HORVÁTH IN SUPPORT OF THE APPLICATION OF  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF GAWKER MEDIA  
LLC, *et al.* FOR ENTRY OF AN ORDER PURSUANT TO SECTIONS 327(e), 328 (a), 330  
AND 1103(a) OF THE BANKRUPTCY CODE AND FED. R. BANKR. P. 2014 AND 2016  
AUTHORIZING THE RETENTION AND EMPLOYMENT OF RECZICZA DENTONS  
EUROPE LLP AS SPECIAL COUNSEL TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS EFFECTIVE *NUNC PRO TUNC* TO SEPTEMBER 1, 2016**

I, GERGELY HORVÁTH, hereby declare under penalty of perjury:

1. I am a partner with Réczicza Dentons Europe LLP (“**Dentons Europe**”), which maintains offices for the practice of law in Budapest, Hungary at Andrásy út 11, Budapest, 1061, Hungary. I am an attorney admitted to practice in Hungary. There are no disciplinary proceedings pending against me.

2. I submit this declaration (the “**Horváth Declaration**”) in support of the *Application of the Official Committee of Unsecured Creditors of Gawker Media LLC, et al. for Entry of an Order Pursuant to Sections 327(e), 328(a), 330 and 1103(a) of the Bankruptcy Code and Fed. R. Bankr. P. 2014 and 2016 Authorizing the Retention and Employment of Réczicza Dentons Europe LLP as Special Counsel Effective nunc pro tunc to September 1, 2016* (the

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<sup>9</sup> The last four digits of the taxpayer identification number of the debtors are: Gawker Media LLC (0492); Gawker Media Group, Inc. (3231); and Kinja Kft. (5056). The offices of Gawker Media LLC and Gawker Media Group, Inc. are located at 114 Fifth Avenue, 2nd Floor, New York, NY 10011. Kinja Kft.’s offices are located at Andrassy út 66, 1062 Budapest, Hungary.

“**Application**”).<sup>10</sup> Except as otherwise noted, I have personal knowledge of the matters set forth herein.

3. To the extent that any information disclosed herein requires amendment or modification upon Dentons Europe’s receipt of additional information or as additional creditor information becomes available, a supplemental declaration will be submitted to the Court.

#### **Dentons Europe Qualifications**

4. I am the head of the Banking and Finance and the Restructuring, Insolvency and Bankruptcy groups of Dentons Europe’s Budapest office. I have more than 20 years of experience in domestic and international bank finance and real estate finance matters, construction projects, Public Private Partnership (PPPs), debt capital markets and derivatives transactions, including extensive international experience working in the United Kingdom. Mr. Horváth’s practice primarily focuses on acquisition and project finance, structured financing and financial restructuring transactions. My practice primarily focuses on acquisition and project finance, structured financing and financial restructuring transactions (including assistance on Scheme of Arrangements proceedings conducted in the United Kingdom and Chapter 11 proceedings in the United States).

5. The Committee selected Dentons Europe to serve as special counsel and investigate liens against the Hungarian Debtor and other potential sources of value to unsecured creditors.

#### **Services to Be Provided**

6. The legal services provided Dentons Europe will be limited to:

- a. Investigating the validity of any liens/charges against the Hungarian Debtor; and

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<sup>10</sup> All capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

- b. To the extent necessary, providing advice regarding other aspects of Hungarian law.

**Professional Compensation**

7. Dentons Europe intends to apply for allowance of compensation for professional services rendered on an hourly basis and reimbursement of expenses incurred in connection with these chapter 11 cases, subject to the Court's approval and in compliance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules, the SDNY Guidelines, the Revised UST Guidelines, and any other applicable procedures or orders of the Court. Dentons Europe's hourly rates and corresponding rate structure for these chapter 11 cases are the same as Dentons Europe charges generally for restructuring, workout, bankruptcy, insolvency, and comparable matters, as well as similar complex corporate, securities, and litigation matters whether in court or otherwise, regardless of whether a fee application is required. These rates and the rate structure reflect that such restructuring and other complex matters are typically global in scope and involve great complexity, high stakes, and severe time pressures.

8. The terms of the proposed employment of Dentons Europe provide generally that certain attorneys and other personnel within Dentons Europe will undertake this representation at their hourly rates typically used in bankruptcy cases and as agreed with the Debtor, and that Dentons Europe will be reimbursed for reasonable and necessary expenses, subject to the approval of the Court in accordance with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and the orders of this Court.

9. The hourly rates of Dentons Europe for matters implicated in the Chapter 11 Case range as follows:

- the hourly rates for partners and senior counsel range from \$400 per hour to \$650 per hour, based upon a variety of factors, including seniority and distinction and expertise in one's field;
- the hourly rates for counsel range from \$360 per hour to \$415 per hour;
- the hourly rates for associates range from \$150 per hour to \$350 per hour, based upon year of graduation from law school; and
- the hourly rates for paraprofessionals range from \$80 per hour to \$120 per hour.

10. Although certain additional professionals and paraprofessionals at Dentons Europe may provide services to the Debtor from time to time, the principal attorneys and paralegal presently designated to represent the Debtor, and their current hourly rates typically used in bankruptcy cases and as agreed with the Debtor are:

<b>Professional</b>	<b>Position</b>	<b>Hourly Rate</b>
Gergely Horváth	Partner	\$450
László Juhász	Counsel	\$360
Gabriella Pataki	Associate	\$250
Bence Böszörményi	Associate	\$180
Márton Lénárt	Paralegal	\$100

11. The hourly rates of the attorneys and paralegals of Dentons Europe are subject to periodic adjustments to reflect economic and other conditions and to reflect their increased expertise and experience in their area of law.<sup>11</sup>

12. The hourly rates set forth above are set at a level designed to compensate Dentons Europe fairly for the work of its attorneys and paralegals and to cover fixed and routine overhead expenses. In addition, from time to time, as this Chapter 11 Case proceeds, it is likely that the representation of the Committee by Dentons Europe will require the active participation of

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<sup>11</sup> In the event the hourly rates set forth herein are adjusted during the pendency of this Chapter 11 Case, Dentons Europe will provide the Court, the U.S. Trustee and the Debtor with written notice of such new hourly rates.



attorneys and paraprofessionals from other departments, in addition to the attorneys and paraprofessionals assigned to this Chapter 11 Case.

13. No promises have been received by Dentons Europe or by any partner, counsel or associate thereof as to compensation in connection with its representation of the Committee in this Chapter 11 Case other than as set forth in the Application.

14. Dentons Europe has no agreement with any entity to share any compensation received by Dentons Europe.

### **Disinterestedness**

15. Dentons Europe is a member of 大成 Salans FMC SNR Denton McKenna Long Group, a Swiss Verein (the “**Dentons Verein**”). The Dentons Verein is a global legal practice providing client services worldwide through its member firms and affiliates, including Dentons Canada LLP, Dentons Europe LLP, Dentons Hong Kong, Dentons UKMEA LLP, Dentons US LLP, and their subsidiaries and affiliates, each of which is its own legal practice (“**Legal Practice**”). The Dentons Verein does not itself provide legal or other client services. Dentons Europe has made clear to the Committee that it is not retaining any Dentons Legal Practice other than Dentons Europe and that:

- Each Legal Practice maintains separate books and records, profit pools, financial statements, budgets and income tax records in accordance with its own methods of accounting and on its respective year-ends.
- The Dentons Verein Legal Practices do not share revenues, profits, or losses.
- Member firms in the Dentons Verein have no access to each other’s client data and files. Attorneys in Dentons Europe can access only the client documents and files, whether electronic or hard copy, maintained by and at Dentons Europe. They have no access to the documents or files of any other member of the Verein.
- Member firms do not share privileged information with other member firms unless they are retained by and working together for a client on the same matter.

Any other sharing of information is limited to the business of the member firms, *e.g.*, for marketing purposes.

16. Dentons Europe is the only member of the Dentons Verein that the Committee is seeking to retain in these cases. If another member of the Dentons Verein is called upon to assist the Committee, retention papers and disclosures will be supplemented.<sup>12</sup>

17. Neither I, Dentons Europe, nor any partner, counsel or associate thereof, insofar as I have been able to ascertain, has any connection with the Debtor, its secured and unsecured creditors or any other parties in interest herein or its professionals, other than as described in this Declaration.

18. To the best of my knowledge, information, and belief formed after reasonable inquiry, other than in connection with this case, and except as set forth below, neither I nor Dentons Europe has any connection with the Debtor, its creditors, the United States Trustee, or any other party with an actual or potential interest in this Chapter 11 Case, or their respective known attorneys or accountants, except that (a) Dentons Europe may have appeared from time to time in the past, and may appear in the future, in other cases where one or more of such parties may have been or may be involved; and (b) Dentons Europe may have been retained by certain creditors and other parties in interest or its attorneys, accountants, or professionals in other cases unrelated to the debtor's chapter 11 case.

19. Other than as set forth herein, Dentons Europe is neither a creditor of the Debtor, an equity holder of the Debtor, nor an insider of the Debtor. For so long as it represents the Committee, Dentons Europe will not represent any entities other than the Committee in connection with this Chapter 11 Case.

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<sup>12</sup> Dentons US is assisting Dentons Europe on an administrative basis to facilitate this Application and Dentons Europe's fee applications. Dentons US is facilitating this Application as an accommodation to Dentons Europe and its fees for such services will not be charged to the Debtors' estate.

20. To check and clear potential conflicts of interest in this case, Dentons Europe researched its client database to determine whether it has any relationship with any of the parties listed on **Schedule 1** attached hereto. Schedule 1 was assembled from information provided by the Debtor, and contains a listing of the Debtor, its affiliates, its secured creditors, its unsecured creditors and other parties in interest. To the best of my knowledge and information, Dentons Europe does not represent any other party in interest in this Chapter 11 Case, or its attorneys or accountants, except as set forth in **Schedule 2** which is attached hereto. Dentons Europe's review of the voluminous list of the Debtor's remaining list of creditors and interested parties is ongoing. Dentons Europe will submit by supplemental filing any additional connections with any of the Debtor's remaining creditors and interested parties.

21. To the best of my knowledge, information and belief, Dentons Europe has no connection (as such term is used in section 101(14) of the Bankruptcy Code and Bankruptcy Rules 2014(a) and 5002(b)) with the Debtor, its creditors, other parties in interest herein, the Debtor's current respective attorneys or professionals, the United States Trustee, any person employed in the office of the United States Trustee, or any bankruptcy judge in this District, and does not hold any adverse interest or represent any entity having an adverse interest in connection with the Debtor's case except as set forth in Schedule 2.

22. To the extent set forth on Schedule 2, I, Dentons Europe, and certain of its partners, counsel, and associates may currently represent, or may have previously represented, and may in the future represent persons, entities and their affiliates that are claimants, interest holders, other parties in interest, or professionals of the debtor (and other professionals to be retained in this case) in matters totally unrelated to the Debtor or its chapter 11 case.

23. The Debtor has many creditors and/or investors. A firm the size of Dentons Europe necessarily may have contacts and relationships with such parties and entities and/or professionals retained by them which may include present representations of or against certain creditors of the Debtor in matters unrelated to the Debtor and its Chapter 11 Case, as well as minor equity holdings in such parties and entities by partners in Dentons Europe. Dentons Europe may supplement this declaration from time to time to disclose any such additional material contacts or relationships with significant parties as and if they become known.

24. To the best of my knowledge, information and belief, Dentons Europe is a “disinterested person” as that term is defined in 11 U.S.C. § 101(14) in that the firm and its partners, counsel and associates:

- a. Are not creditors (including by reason of unpaid fees and expenses for prepetition services), equity security holders or insiders of the Debtor;
- b. Are not and were not, within two (2) years before the date of the filing of the Debtor’s Chapter 11 petition, a director, officer, or employee of the Debtor;
- c. Are not related to the U.S. Trustee in the region in which the case of the Debtor is pending; and have had no connection with the U.S. Trustee, or with members of the U.S. Trustee's Office; and
- d. Do not have an interest materially adverse to the interest of the estate or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtor or for any other reason with respect to the matters for which the Dentons Europe is being retained as special counsel to the Committee.

25. Dentons Europe will periodically review its files during the pendency of this Chapter 11 Case to ensure that no conflicts or other disqualifying circumstances exist or arise and if any new relevant facts or relationships are discovered or arise, Dentons Europe will use

reasonable efforts to identify such further developments by filing a supplemental declaration pursuant to Local Rule 2014-1(a). Such a supplemental declaration will be filed regarding any new relevant facts or relationships that are discovered or arise with respect to any interested parties.

26. As noted, Dentons Europe is a member of the Dentons Verein, a global legal practice providing client services worldwide through its member firms and affiliates, including Dentons Canada LLP, Dentons US LLP, Dentons Hong Kong, Dentons UKMEA LLP, Dentons Europe LLP, and their subsidiaries and affiliates, each of which is its own Legal Practice. The Dentons Verein does not itself provide legal or other client services and only Dentons Europe is being retained in this case. Attached as **Schedule 3** are connections that members of the Dentons Verein, other than Dentons Europe, and certain of its partners, counsel, and associates may currently represent, or may have previously represented, and may in the future represent persons, entities and their affiliates that are claimants, interest holders, other parties in interest, or professionals of the Debtor (and other professionals to be retained in this case) in matters totally unrelated to the Debtor's pending chapter 11 case.

27. Dentons US currently represents an employee of the Debtor with respect to a claim for wages and other benefits. The name of such employee will be provided to the US Trustee, the Committee, the Debtors and the Bankruptcy Court upon request. An ethical wall is in place separating the Dentons US attorneys which represent this employee from the matter relating to Dentons Europe's retention as special counsel to the Committee. Accordingly, Dentons US's representation of the Debtor's employee does not create a conflict of interest that would preclude Dentons Europe's retention as special counsel to the Committee.

28. I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge.

Date: September 8, 2016



Gergely Horvath

**SCHEDULE 1**

**List of Schedules**

<b><u>Schedule</u></b>	<b><u>Category</u></b>
1(a)	Debtors and Trade Names
1(b)	Current and Recent Former Directors and Officers
1(c)	Potential Contract Counterparties
1(d)	Insurers
1(e)	Other Interested Parties
1(f)	Landlords
1(g)	Litigants
1(h)	Professionals
1(i)	Shareholders
1(j)	Significant Customers
1(k)	Significant Unsecured Creditors
1(l)	Significant Vendors
1(m)	Taxing Authorities
1(n)	U.S. Trustee and Key Court Personnel for the Southern District of New York
1(o)	Utilities
1(p)	Employees and Independent Contractors

**SCHEDULE 1(a)**

**Debtors and Trade Names**

Gawker Media Group, Inc.	Blogwire
Gawker Media LLC	Deadspin
Kinja Kft.	Defamer
Blogwire Hungary Intellectual Property Licensing LLC	Gawker
Blogwire Hungary Kft.	Gawker Stalker
Gawker.Com	Gizmodo
Blogwire Hungary Intellectual Property Licensing LLC	io9
Blogwire Hungary Kft.	Jalopnik
Curbed.com LLC	Jezebel
Gawker Sales LLC	Kinja
Gawker.Com	Kotaku
RGFREE	Lifehacker
Vox Media, Inc.	Sploid
	Valleywag



**SCHEDULE 1(b)**

**Current and Recent Former Directors and Officers**

Albertson, Josh

Darbyshire, Gabrielle

Denton, Nicholas

Dietrick, Heather

Epstein, Jason

Fette, Ian

Holden, William

Kidder, Scott

Plunkett, Thomas

Szasz, Peter

Tillman, Scott

Weinbrecht, Adrian

**SCHEDULE 1(c)**

**Potential Contract Counterparties**

114 Fifth Avenue Ground Lessee LLC	Aleksander Chan
114 Fifth Owner LP	Alex Cranz
204-210 Elizabeth Street LLC c/o S.W. Management LLC	Alex Dickinson
	Alex Pareene
204-210 Elizabeth Street LLC	Alexandra Cannon
3293 Pacific LLC	Alexandra Philippides
A Mediocre Corporation	Alexandre Dohrmann
A Small Orange, LLC.	Alissa Walker
A9.com, Inc.	All You Can Move SportPass Europe
Access Intelligence, LLC	Allison Jones
Adam Clark Estes	Allison Wentz
Adam Pash	Allure Media Pty Limited
Adam Weinstein	AM Lab Americas, LLC.
Ad-Juster, Inc.	Amanda Marandola
Admeld, LLC	Amazon Services LLC
Adsfactor Holdings Limited	Amazon Web Services, Inc.
AdSlot Technologies, LTD.	Amazon.com, Inc.
Adtech US, Inc.	Anastasia Weeks
Aegon Magyarország Zrt.	Andrassy Palota Ingatlanfoglalmazo Kft.
AGIS Fire & Security Kft.	Andrea Park
AIG	Andrew Collins
Alan Henry	Andrew Cush
Alan Kwon	Andrew Gorenstein
Albert Burneko	

Andrew Harding	Bryan Menegus
Andy Orin	C&G Group Kft c/o Brody House Group
Angela Alzona	Cadreon, LLC.
Angela Wang	Caitleen Weaver
Anna Merlan	Camila Cabrer
Anthony Carnevale	Camilla Baker
Anthony Hack	Casey Speer
AOL Advertising Inc.	Casper Sleep Inc.
Ariana Cohen	Catherine LeClair
Ariel Viera	Cecilia D'Anastasio
Ashley Feinberg	Chad Bernstein
Ashton Galloway	Chelsey Hoffman
Atlantic Metro Communications II, Inc.	Cheryl Eddy
Attila Illes	Chris Neveu
Ava Gyurina	Chris Person
Balazs Keki	Chris Vespoli
BarkBox, Inc.	Christina Blacken
Barry Petchesky	ClickMeter
Ben Regenspan	ClickStream
BlueApron.com	Cloudinary Ltd.
Brainy Labs, LLC	Clover Hope
Brandon McCoy	ClubW
Brendan O'Connor	Colleen McMillan
Bridget Brown	Colliers International
Bryan Lufkin	Colliers International Kft.

Colliers Nemzetközi Ingatlanüzemeltető és Kezelő Kft.	Eleanor Shechet
Combat Flip Flops, LLC.	Elisa Solinas
Comic Cartel ComScore, Inc.	Emily Ambruso
Corporate Communications Bt.	Emily Herzig
Courtenay O'Connor	Emma Carmichael
Daniel Morgan	Emprese Cedente
Darren Orf	Eric Goldfarb
Dashlane Inc.	Eric Ravenscraft
DataGram	Erika Audie
Datagram Incorporated	Erin Gloria Ryan
Dave McKenna	Erin Pettigrew
David Tracy	Esther Inglis-Arkell
Dayna Evans	Ethan Sommer
Devin Clark	Evan Narcisse
Diana Moskovitz	Eyal Ebel
Diane Kelly	F451
Diego Pineda	F451 fka Spicy Media Editora Ltda
DineInFresh, Inc. dba Plated	F451 Media Editora Ltda.
Dollar Shave Club, Inc.	Fabiola Lara
DOUBLECLICK	Facebook Ireland Limited
Dr. Torzsa Peter Bt.	Facebook, Inc.
DreamHost	Fastly, Inc.
Drew Magary	Federal Insurance Company
Driftaway Inc.	Fluxmob, LLC.
Earnest Inc.	Framebridge, Inc.

Fritzie Andrade	Hillary Crosley
Future Publishing Limited	Hostgator.com, LLC.
Gabrielle Bluestone	Huckberry
GeekFuel, LLC.	Hunter Slaton
Germain Lussier	Ian Fette
Giri Nathan	IDrive Inc.
Globalway Participacoes Ltda.	Ilona Bilevych
Gloria Clark	Incisive Ltd
Google Inc.	Incisive VNU Limited dba Incisive Incisive Ltd
Gorilla Nation Media, LLC	Incisive VNU Ltd
Grace Robertson Graze Inc.	Index Exchange Inc.
Green Fox Academy	Infobahn Inc.
Greg Howard	Integral Ad Science, Inc.
Greg Lopez	IseeQ Kft.
GroupDynamics Kft	J.K Trotter
Gunnar Optiks	Jake Inferrera
Gyorgy Bokros	Jalovszky Law
Hajtas Pajtas Kft.	James Bartus
Handy.com	James Bit Design
Hannah Keyser	James Delgiudice
Happy Socks	Jamie Weber
Heather Dietrick	JapanCrate
Heather Hynes	Jared Auslander
Heidi Grothaus	Jason Parham
HelloFresh	Jason Schreier

Jason Torchinsky	JW Player / LongTail Ad Solutions, Inc.
Jay Hathaway	Kaila Hale-Stern
Jeffrey Hilder	Kanwar Gill
Jennifer Ouellette	Kara Brown
Jia Tolentino	Kargo Global, Inc.
Jillian Marie Lucas	Karma Mobility Inc.
Jim Boos	Kate Dries
Jim Cooke	Kate Knibbs
Jim Cooke	Kate Lovejoy
Joanna Rothkopf	Katharine Trendacosta
Joel Johnson	Kathryn McGinnis
John Appel	Katie Drummond
John Cook	Kavitha Reddy
John Gelini	Kelly Conaboy
Jordan Sargent	Kelly Faircloth
Josh Bottino	Kelly Monson
Josh Laurito	Kelly Stout
Joshua Albertson	Kerrie Uthoff
Judy Steinbach	Kevin Draper
Julia Alvidrez	Kid Thursday LLC., dba Staus Audio
Julian Muller	Kirk Hamilton
Julianne Escobedo Shepherd	Kixer
Jung Sin	Kolozsvari Timea
Justin Cross	Kravitha Reddy
Justin Potter	Krux Digital, Inc.

Lacey Donohue	Matt Novak
Lauren Bertolini	Matthew Hamer
Leah Beckmann	Matthew Kulper
Leah Finnegan	Mediagene, Inc.
LendingTree, LLC.	MediaGene, Inc. fka Infobahn, Inc.
Lindsay Chipman	MediaMind Technologies, Inc.
Lindsey Jaffe	Megan Gilbert
Lisa Bolano	Megbizott
LiveIntent, Inc.	Melissa Green
LiveRail, Inc.	Melissa Murray
LOLA	Merch Direct, LLC
Lucy Haller	Merchant Importacao, Exportacao e Comercio, Ltda - ME
Madeleine Davies	MeUndies
Madeleine Stone	Mia Libby
Madison Plus Select, Inc.	Michael Fahey
Malcolm Read	Michael Kuntz
Mandy Mandelstein	Michael Lindsay
Margaret Taormina	Michael Nunez
Marina Galperina	Michael Orell
Mario Aguilar	Michael Roselli
Maritza Sanche	Michele LaFauci
Mark Weldon	Michelle Chiang
Market Halsey Urban Renewal, LLC.	Mike Ballaban
MarkMonitor Inc.	Mikolaj Szabo
Matt Hardigree	Ministry of Supply

Miranda Langrehr	Operative Media, Inc.
Moat, Inc.	Oppenheim Ugyvedi Iroda
Mobiles Republic, Inc.	Opportune LLP
Mollie Horan	Optimizely, Inc.
Moore Stephens Hezicomp Kft.	Oriole Media Corporation dba Juice Mobile
Mott & Bow	Oscar Z. Ianello Associates, Inc.
MoviePass	Owen & Fred Corp.
MVMT Watches	Pacific Shaving Company
Nameaction Brasil Serv de Inter Ltda ME	Parachute Home
NameAction Inc.	Patricia Hernadez
Nandita Raghuram	Patrick Ballester
Natasha Vargas-Cooper	Patrick Klepek
Nathan Grayson	Patrick Laffoon
NatureBox	Patrick Redford
Nervora Digital Media Group, FZ-LLC	Paul Sundue
NetMediaEurope	PAX
Netus Media Pty Limited dba Allure Media Pty LTD	Percona, Inc.
Nevora Digital Media Group	Perfect World Entertainment
NewsCred, Inc.	Peri Hochwald
Nicholas Murphy	Pixel Media Asia Limited
Nick Stango	Platinum Rye, LLC.
Noble People	Pop Chart Lab
OCP Collective Corp. dba Adcade, Inc.	Poprageous
Omar Kardoudi	Puja Patel
OnMarc Media	Quench USA, Inc.



Quip NYC Inc.	SkimBit LTD.
Rhone Apparel Inc.	SmartFX
Riley MacLeod	SocialFlow, Inc.
Rob Harvilla	Sophie Kleeman
Robert Finger	Soundfreak
Ryan Brown	Specless, LLC.
S&T Consulting Hungary Kft.	Spicy Media Editora LTDA
Sam Biddle	SpruceWares
Sam Scherer	Squarespace, Inc.
Sam Woolley	Stackcommerce
Samantha Lagani	Staq, Inc.
Samer Kalaf	Starcom SMG
Samuel Griffel	Stassa Edwards
Sarah Dedewo	Stephanie Schrader
Sarah Wiest	Stephen Totilo
Scott Kidder	Steve Climaco
Sean Buckley	Steven Polletta
Sean MacDonald	Stowawy Cosmetics
SeatGeek	STS Meida, Inc.
Shane Roberts	Stuart Cheshire
Shep McAllister	Sultana Khan
Shopify	Superdry Wholesale, LLC
SimpleReach, Inc.	Suzy Kuzy, LLC.
Skillshare, Inc.	Szolgaltato
Skimbit Limited	Taboola Inc.

Tamas Neltz	Udemy.com
Tara Jacoby	Veronica de Souza
Taylor Berman	Victor Jeffreys
Technorati, Inc.	Viddler, Inc.
Terra Networks Brasil S.A.	VNU Business Media Europe Limited
TGT	Waves Gear, LLC.
The Rubicon Project, Inc.	We Work
The Sasquatch Soap Co., LLC. dba Dr. Squatch	Wesley Siler
The Status Audio	WeWork LA LLC
Thorin Klosowski	Whitson Gordon
Tim Burke	William Arkin
Time Shred Services, Inc.	William Haisley
Times Internet Limited	William Turton
Tom Ley	Wine Awesomeness
Tom Plunkett	Wrights Media, LLC
Tom Scocca	Writers Guild of America, East
Tommy Craggs	Yannick LeJacq
Toth Eva Nagykanizsa	Zach Custer
Tremor Video, Inc.	Zachary Connett
UCMS Group Hungary Kft.	Zoe Stahl

**SCHEDULE 1(d)**

**Insurers**

Aegon Magyarország Zrt.

AIG Europe Limited

Dewitt Stern Group, Inc.

Federal Insurance Company

Hartford Casualty Insurance Company

Hudson Insurance Company

National Union Fire Insurance Co. of Pittsburgh PA

United Healthcare Insurance Company

**SCHEDULE 1(e)**

**Other Interested Parties**

Cerberus Business Finance LLC

Houlihan Lokey, Inc.

K&H Bank

Latham & Watkins

Prime Clerk LLC

Riemer & Braunstein, LLP

Schulte Roth & Zabel LLP

Securities & Exchange Commission

Securities & Exchange Commission - NY Office

Silicon Valley Bank

Sullivan & Cromwell LLP

US VC Partners LP

**SCHEDULE 1(f)**

**Landlords**

Andrassy Palota Ingatlanforgalmazó Korlátolt Felelősségű Társaság

114 Fifth Owner LP

**SCHEDULE 1(g)**

**Litigants**

Aulistar Mark

Rachel Atwood

Andrew Hudson

Michael Kennelly

Zachary Cianflone

Alyssa Bereznak

Lindsay MaHarry

Lily Newman

Katherine Castellana

Kwame Opam

Elizabeth Nadybal

Terry Gene Bollea

Chelsea Lo Pinto

Mitchell Williams

Tim Barribeau

Meanith Huon

Patrick Frawley

Ashley Terrill

Elizabeth Weinbloom

Charles Johnson and Got News, LLC

Kristin Chan

Teresa Thomas

Samuel Julian

Shiva Ayyadurai

Brian Colgan

Christopher Sadowski

Benjamin Dorson

**SCHEDULE 1(h)**

**Professionals**

Akerman LLP

Cahill Gordon & Reindel LLC

Citrin Cooperman & Co., LLP

Giskan Solotaroff & Anderson LLP

Goldin Solutions

Jalovszky Law Firm

John Duncan

Klasko Immigration Law Partners, LLP

Levine Sullivan Koch & Schulz, LLP

Maples & Calder Morrison Cohen LLP

Newmark & Co. Real Estate, Inc.

Oppenheim Law Firm

Opportune LLP

Proskauer Rose LLP

Trifolium LLC

Wilk Auslander

Zwillgen PLLC

**SCHEDULE 1(i)**

**Shareholders**

Berman, Taylor	Furman, Eliot, as custodian for Alexander Tiberius Furman under the NYUTMA
Bertolini, Lauren	
Blakeley, Richard Erand	Futrelle, Genevieve
Bluestone, Gabrielle	Giacoman, Gabriela
Brown, Ryan	Gorenstein, Andrew
Carmichael, Emma	Greenmount Creek Limited
Carmon, Irin	Hale-Stern, Kaila
Chan, Casey	Hamer, Matt
Coen, Jessica	Hardigree, Matt
Cooke, Jim	Holmes, Anna
Craggs, Tommy	Jefferson, Whitney
Crecente, Brian	Kang, Daniel
D'Addario, John	Kidder, Scott
Darbyshire, Gaby	Kozma, Jozsef
Daulerio, Albert	Lam, Brian
DelGiudice, James	Layne, Ken
Denton, Nick	Lehnhoff, Jim
Diaz, Jesus	Leitch, Will
Dietrick, Heather	Lisanti, Mark
Dimmitt, Elizabeth	Lopez, Greg
Dimmitt, Genevieve	Ma, Jesse
Duncan, John	McGill, Erin
Ebel, Eyal	Nachlin, Jim
	Newitz, Annalee



Nolan, Hamilton	Woerner, Meredith
O'Connor, Maureen	Albertson, Josh
Pash, Adam	Annis, Rose
Petrány, Máté	Baker, Camie
Pettigrew, Erin	Batty, Chris
Plunkett, Tom	Biddle, Sam
Read, Malcom	Bodnár, István
Robischon, Noah	Burke, Tim
Schreier, Jason	Climaco, Steve
Schwartz, Diane	Cook, John
Schweizer, Julia	Curtis, Dustin
Scocca, Thomas	Donohue, Lacey
Sicha, Choire	Drummond, Katie
Spinelli, Mike	Fette, Ian
Steele, Lockhart	George, Patrick
Stein, Sadie	Georgopoulos, Steph
Takayama, Greg	Gonzalez, Robert
Tate, Ryan	Graham, Kevin
Thomas, Owen	Grothaus, Heidi
Toder, Matthew	Hathaway, Jay
Trapani, Gina	Henry, Alan
US VC Partners LP	Hilder, Jeff
Vuong, Phillip	Jeffries, Victor
Wert, Ray	Juzwiak, Rich
Winkelman (Ortega), Samantha	Kéki, Balázs

Knibbs, Katharine

Szász, Péter

Körtesi, Gáspár

Szatmári, András

Laurito, Josh

Taomina, Margaret

Libby, Mia

Tiku, Nitasha

Magary, Drew

Totilo, Stephen

Marchman, Tim

Trotter, JK

McAllister, Shep

Udvardi, Ramóna

McKenna, Dave

Walker, Alissa

Mittelhammer, Eric

Weaver, Caity

Morgan, Daniel

Weinstein, Adam

Neltz, Tamas

Wentz, Allison

Nevins, Maxwell

Novak, Matt

O'Connor, Courtenay

Pareene, Alex

Parham, Jason

Petchesky, Barry

Popken, Ben

Price, John

Reddy, Kavi

Regenspan, Ben

Roberts, Shane

Sargent, Jordan

Sommer, Ethan

Sundue, Paul

**SCHEDULE 1(j)**

**Significant Customers**

20th Century Fox	Crossmedia
360i	Desk.com
A9.com Inc. (Amazon Match Buy)	Dialect Inc
Accordant Media	DigitasLBi
Adslot	Dollar Shave Club
Aegis Group	Draftkings
Alliance Games	Earnest
Allure Media - GM	Empowering Media LA
Amazon	Empowering Media NY
Amazon Commerce Revenue	Essence
AOL One	f451 - US
Asana (Customer)	Facebook
Assembly	Factorylabs
Baru Advertising	Fallon
Blue Apron	Future Publishing Ltd (US)
Blue Wheel Media	General Mills, Inc.
Bluehost	Google (BizDev)
Brigade Marketing	Graze
Casper	Havas
Centro	Horizon Media
Cisco	HostGator
Cramer-Krasselt	Hover
Criteo	HTC Blinkfeed

IBM	NameCheap
Indochino	Newscred
Initiative LA	Nokia
Initiative NY	NVIDIA
Interpublic Group of Companies	Omnicom Group
iSocket, Inc.	Pereira & Odell
ITVS	Petrol
Kepler Group	PGR Media
Ketchum	Protein
Kovel Fuller	Publicis Groupe
Kruskopf & Company	R/West
Liquid Advertising	Rachael Piper Consulting
LivWell	Randomhouse
Logmein.com	RED Interactive Agency
MarkLogic	Rodger's Townsend
McGarrah Jessee	RPA
Me Undies	Rubicon
Mediagene Inc - US	Skillshare
Mediasmith	Slack
Mediastorm, LLC	Spacetime Media
Merkley and Partners	SquareSpace
MillerCoors	StackSocial
MNI	Status Audio
MODCo Media	Sterling Rice Group
Mullen	Superdry Wholesale LLC

Taboola (Biz Dev)

VOX Media - Curbed Investment

Tangible Media

VSN

TaxFyle

WavesGear

The Garage Team Mazda

weBoost

TubeMogul

Wieden & Kennedy

UCB

Wildcard Properties LLC

Udemy

WPP

Varidesk

Wright's Media

Viewster.com

Zeno Group

**SCHEDULE 1(k)**

**Significant Unsecured Creditors**

Ad-Juster, Inc. (media)	Google Inc. (DoubleClick)
ADP Workforce Now	Google, Inc. (Analytics)
Akerman LLP	Hunter Slaton
Alex Palmer	Ian Fette
Andrew Harding	Jelle Claeys Automotive Artwork
AOL Advertising	Joshua M Lees
Associated Press	JW Player (Longtail Ad Solutions, Inc.)
Blane Bachelor	Katherine Fry
Brandtale	Kinja Accounts Payable
CDW Direct	Krux Digital
Cloudinary Ltd.	L-Cut Digital Media, Inc.
Concur Technologies, Inc.	Market Halsey Urban Renewal, LLC
Corbis Corporation	Marlena Agency Inc.
Corey Foster	Medialink
Creative Circle, LLC.	Merrill Communications, LLC
DataGram	Metropolitan Cleaning, LLC
DoubleVerify, Inc.	Moat Inc.
DRH Internet Inc	Morrison Cohen LLP
Equinox Fitness Clubs - Corp Accts	Newmark & Co. Real Estate, Inc.
Fastly	Nick Wong Photography
Fried, Frank, Harris, Shriver & Jacobson LLP	NSONE Inc.
Getty Images	Operative Media, Inc
Giacco Furino	Optimizely, Inc.

Pacific Coast News

Specless

Plant Specialists LLC

STAQ, INC.

QZZR

Submarine Leisure Club, Inc. (Wirecutter)

REDBOOKS

Submersive Media

Risk Strategies Company

The Hartford

Shenker & Bonaparte, LLP

The Oliver Group

SimpleReach, Inc.

Viddler, Inc.

Sizmek Technologies Inc.

**SCHEDULE 1(I)**

**Significant Vendors**

114 Fifth Avenue	Hatch Content, LLC
ADP PayEx	HeartWork, Inc.
Advanced Electronic Solutions, Inc.	Houlihan Lokey
AMA Consulting Engineers P.C.	Howard Kennedy
AMEX Corporate GM - 01006	Inform Interiors
Andrew Liszewski	Jesus Diaz (vendor)
Apple Inc. (media)	Kforce Inc.
Baby Llama Productions LLC	Kornhaber Brown, LLC
Bajibot Media	Lay It Out, Inc.
Big Mango, Inc.	Leiberts Royal Green Appliances Inc.
Bird & Bird LLP	Lewis Rice LLC
Brannock & Humphries	LionTree Advisors LLC
Cahill Gordon & Reindel LLP	LJ DUFFY, Inc.
Cannes Trip 2015	Maples & Calder (GM LLC)
Catalyst	NetRatings, LLC
Cerberus Capital Management LP	Netsuite, Inc.
ComScore Inc.	NVE, Inc.
Con Edison (210)	OCP Collective Corp.
CytexOne Technology, LLC	Olson Kundig Architects
Dynect, Inc	Olson Kundig Interiors
Emma C Lanigan (Cookson)	OnMarc Media Inc.
Fidelity 401k	Opportune LLP
Harder Mirell & Abrams	Redscout LLC



Robert Half

Ropes & Gray LLP

Santa Monica Air Center, Inc.

Structure Tone

SW Management LLC

TangentVector, Inc.

Tapestry Associates LLC

Thomas & Locicero PL

Treasury of the United States

TrueForm Concrete, LLC

Veritas Pictures, Inc.

Versus LLC

Vizu Corporation

Voya Financial 401K

WB Wood NY

Young America Capital

**SCHEDULE 1(m)**

**Taxing Authorities**

Internal Revenue Service

Budapesti Önkormányzat

Hungary National Tax Authority

New York City Department of Finance

New York State Commissioner of Taxation and Finance

**SCHEDULE 1(n)**

**U.S. Trustee and Key Court Personnel for the Southern District of New York**

Cecilia G. Morris	Greg M. Zipes
James L. Garrity	Guy A. Van Baalen
Martin Glenn	Ilusion Rodriguez
Mary Kay Vyskocil	Kathleen Schmitt
Michael E. Wiles	Linda A. Riffkin
Robert D. Drain	Lisa Penpraze
Robert E. Grossman	Maria Catapano
Sean H. Lane	Mary V. Moroney
Shelley C. Chapman	Myrna R. Fields
Stuart M. Bernstein	Nadkarni Joseph
Alicia Leonhard	Paul K. Schwartzberg
Amanda Cassara	Richard C. Morrissey
Andrea B. Schwartz	Serene Nakano
Andy Velez-Rivera	Susan Arbeit
Anna M. Martinez	Susan Golden
Brian S. Masumoto	Sylvester Sharp
Cheuk M. Ng	Victor Abriano
Danny A. Choy	William K. Harrington
Ercilia A. Mendoza	

**SCHEDULE 1(o)**

**Utilities**

114 Fifth Avenue Ground Lessee

Atlantic Metro Communications

Benefit Resource, Inc.

Cogent Communications

Con Edison

ShoreTel Inc.

**SCHEDULE 1(p)**

**Employees and Independent Contractors**

Asd Mario Aguilar	Camila Cabrer
Joshua Albertson	Alexandra Cannon
Angelica Alzona	Emma Carmichael
Fritzie Andrade	Anthony Carnevale
Erika Audie	Casey Chan
Jared Auslander	Michelle Chiang
Ilene Baker	Devin Clark
Michael Ballaban	Gloria Clark
Patrick Ballester	Steve Climaco
Chad Bernstein	Ariana Cohen
Lauren Bertolini	Andrew Collins
Sam Biddle	Zachary Connett
Ilona Bilevych	John Cook
Christina Blacken	James Cooke
Gabrielle Bluestone	Alexandra Cranz
James Boos	Hillary Crosley
Joshua Bottino	Justin Cross
Robert Bricken	Andrew Cush
Ryan Brown	Zach Custer
Kara Brown	Madeleine Davies
Bridget Brown	Maritza De Leon
Timothy Burke	Veronica de Souza
Albert Burneko	Sarah Dedewo

Ernest Deeb	Melissa Green
Nick Denton	Samuel Griffel
Alexander Dickinson	Heidi Grothaus
Heather Dietrick	Ava Gyurina
Alexandre Dohrmann	Anthony Hack
Lacey Donohue	William Haisley
Kevin Draper	Lucy Haller
Kathryn Dries	Kirk Hamilton
Katherine Drummond	Matt Hardigree
Eyal Ebel	Andrew Harding
Cheryl Eddy	Alan Henry
Stassa Edwards	Patricia Hernandez-Ramos
Adam Estes	Emily Herzig
Michael Fahey	Clover Hope
Georgia Faircloth	Mollie Horan
Ashley Feinberg	Heather Hynes
Ian Fette	Attila Illes
Robert Finger	Jacob Infrerra
Ashton Galloway-Taylor	Victor Jeffreys
Marina Galperina	Richard Juzwiak
John Gelini	Samer Kalaf
Patrick George	Omar Kardoudi Segarra
Kanwar Gill	Hannah Keyser
Ariel Gononsky	Sophie Kleeman
George Grayson	Patrick Klepek

Thorin Klosowski	Daniel Morgan
Michele Lafauci	Diana Moskovitz
Patrick Laffoon	Julian Muller
Samantha Lagani	Nick Murphy
Miranda Langrehr	Melissa Murray
Joshua Laurito	Evan Narcisse
Catherine LeClair	Giri Nathan
Thomas Ley	Tamas Neltz
Mia Libby	Chris Neveu
Michael Lindsay	Hamilton Nolan
Katelyn Lovejoy	Matthew Novak
Germain Lussier	Michael Nunez
Riley MacLeod	Brendan O'Connor
Andrew Magary	Courtenay O'Connor
Amanda Mandelstein	Michael Orell
Timothy Marchman	Darren Orf
Alex Mason	Andrew Orin
Shepherd McAllister	Raphael Orlove
Kathryn McGinnis	Jennifer Ouellette
David McKenna	Alexander Pareene
Colleen McMillan	Andrea Park
Bryan Menegus	Adam Pash
Anna Merlan	Puja Patel
Maria Misra	Christopher Person
Kelly Monson	Barry Petchesky

Alexandra Philippides	Ethan Sommer
Diego Pineda	Casey Speer
Steven Polletta	Zoe Stahl
John Price	Nicholas Stango
Nandita Raghuram	Judith Steinbach
Eric Ravenscraft	Madeleine Stone
Kavitha Reddy	Kelly Stout
Patrick Redford	Richard Sundue
Benjamin Regenspan	Margaret Taormina
Shane Roberts	Jia Tolentino
Grace Robertson	Jason Torchinsky
Michael Roselli	Stephen Totilo
Joanna Rothkopf	David Tracy
William Sansom	Katharine Trendacosta
Jordan Sargent	Joseph Trotter
Samuel Scherer	William Turton
Stephanie Schrader	Kerrie Uthoff
Jason Schreier	Christopher Vespoli
Jillian Schulz	Alissa Walker
Taryn Schweitzer	Angela Wang
Thomas Scocca	Jamie Weber
Eleanor Schechet	Anastasia Weeks
Julianne Shepherd	Allison Wentz
Hunter Slaton	Samuel Woolley
Elisa Solinas	András Szatmári



Attila Kocsis	Brian Ashcraft
Balázs Kéki	Andrew Liszewski
Balázs Pócze	Jamie Condliffe
Dmitry Lambrianov	Chris Mills
Gábor Kacsik	James Whitbrook
Gáspár Körtesi	David Nield
György Bokros	Kathryn Jezer-Morton
Ildikó Kriston	Madeleine Collier
István Bodnár	Fruzsina Kuhari
János Hardi	Robert Stokes
László Heves	Adam Kovac
Levente Molnár	Jared “Jay Allen” Goodwin
Linda Bucsánszki	Anthony Dejolde
Luca Németh	Carlos Rebato
Márton Borlay	Carlos Hierro
Mikhail Mitrofanov	Matias Martinez
Olivér Kovács	Eduardo Marin
Péter Szász	Miguel Redondo
Ramóna Udvardi	Zolani Stewart
Szabolcs Vida	Reshma Bhai
Szilvia Németh	Manisha Aggarwal
Zoltán Balázs	Lindsay Handmer
Zoltán Kalmár	Daniel Strudwick
George Dvorsky	Eva Jurczyk
Luke Plunkett	Mihir Patkar

Toshihisa Nakamura	Anupa Mistry
Kirsten O'Regan	Brodie Lancaster
Alexandra Nursall	Jess Shanahan
Nicholas Cameron	Jesus Diaz
Ralph Jones	Herbert Lui (Wonder Shuttle Media, Inc)
Elizabeth Edgar	Graham Ruthven
Rawiya Elkhadir	Stacy May Fowles
Ian Dransfield	Andrew Gibney
Stefan Janke	Daniel Harris
Mark Wilson	Alex Hess
Sniff Petrol Limited	Chris Koentges
James Fell	Kevin O'Brien
Peter Ryan	Achal Prabhala
Manuel Mendez Perez	David Sommer
Angel Jiminez	Monica Heisey
Jacob Rose	Sara Mcculloch
Bram Gieben	Jakob Wenngren
Eva Holland	Alex Bejerstrand
Nathan Thompson	Halmar Sveinbjornsson
Priya Elias	Amit Reut
Scaachi Koul	Rosa Gregori
Helen Appleyard	Sarah Moroz
Omar Karduodi Segarra	Jason Richards
Cara Ellison	Ravi Somaiya
Estelle Tang	Reut Amit

Michael “Massoud” Martin	Anthony Mark Dewhurst
Fariha Roisin	Peter Orosz
William Herkewitz	Ryan Pierce
Lev Hellebust (Bratishenko)	Neill Watson
Pranav Dixit	George Williams
Danny Allen	Chris Harris
Karan Atul Shah	Natasha Chenier
James Baker	Esther Sassaman
Gary Cutlack	Luke Malone
Adelaide Dugdale	Mikhail Mitrofanov
Katherine Hannaford	Leo Wichtowski
Brian Hogg	Kevin Mahon
Andrew James	Simon Parkin
Chris Mcveigh	Quintin Smith
Apoorva Prasad	Kathleen Williams
Michelle Tofi	Ollie Barder
Yareniz Saavedra Padilla	Simon Mapp
Carlos Risco	Andrew Mcmillen
Elias Notario Perez	David Veselka
Eric Tecayehuatl	Kevin Mahon
Robert Boffard	David Gilson
Guy Combs	Mark O’Neill
Joel Meadows	Spanner Spencer
Chris Harris	Tom Cassell
Guy Porepp	Kenneth Gibson

Clare Kane

Zolani Stewart

**SCHEDULE 2**

**DISCLOSURE OF  
DENTONS EUROPE RELATIONSHIPS WITH PARTIES LISTED ON SCHEDULE 1**

**Schedule 2**

**List of Dentons Europe “Connections” with Interested Parties**

- This exhibit contains the names of parties on the Conflicts Checklist which Dentons Europe’s conflict checking personnel advise me are current clients; affiliates of current clients; or persons with whom Dentons Europe has some relationship involving the provision of legal services (such as a committee of independent directors of the entity or being designated by that entity to represent parties underwriting or providing financing for the entity) to a third-party where its fees may be borne in whole or part by such party in interest.

<b>NAME OF PARTY IN INTEREST</b>	<b>CATEGORY OF PARTY IN INTEREST</b>	<b>DESCRIPTION OF “CONNECTION”</b>
K&H Bank Zrt.	Involved Party	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor’s chapter 11 case.
AIG Europe Limited	Insurer	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor’s chapter 11 case.
Cerberus Business Finance LLC	Involved Party	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor’s chapter 11 case.

<b>NAME OF PARTY IN INTEREST</b>	<b>CATEGORY OF PARTY IN INTEREST</b>	<b>DESCRIPTION OF "CONNECTION"</b>
Latham & Watkins	Involved Party	Dentons Europe in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.
Securities & Exchange Commission	Involved Party	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
ADP PayEx	Secured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
AMEX Corporate GM 01006	Secured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Apple Inc. (Media)	Secured Creditor	Dentons Europe in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.

<b>NAME OF PARTY IN INTEREST</b>	<b>CATEGORY OF PARTY IN INTEREST</b>	<b>DESCRIPTION OF "CONNECTION"</b>
Bird & Bird LLP	Secured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Cahill Gordon & Reindel LLP	Secured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Cerberus Capital Management LP	Secured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Cogent Communications	Secured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Fidelity 401k	Secured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.



<b>NAME OF PARTY IN INTEREST</b>	<b>CATEGORY OF PARTY IN INTEREST</b>	<b>DESCRIPTION OF "CONNECTION"</b>
LionTree Advisors LLC	Secured Creditor	Dentons Europe in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.
Ropes & Gray LLP	Secured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
AIG	Unsecured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Amazon Services LLC	Unsecured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Amazon Web Services, Inc.	Unsecured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.

<b>NAME OF PARTY IN INTEREST</b>	<b>CATEGORY OF PARTY IN INTEREST</b>	<b>DESCRIPTION OF "CONNECTION"</b>
Amazon.com, Inc.	Unsecured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Casper Sleep Inc.	Unsecured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Colliers International Kft.	Unsecured Creditor	Dentons Europe in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.
Colliers Nemzetközi Ingatlanüzemeltető és	Unsecured Creditor	Dentons Europe in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.
DOUBLECLICK	Unsecured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
MediaMind Technologies, Inc.	Unsecured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries

NAME OF PARTY IN INTEREST	CATEGORY OF PARTY IN INTEREST	DESCRIPTION OF "CONNECTION"
		of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Starcom SMG	Unsecured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Szolgaltato	Unsecured Creditor	Based on the name provided to us, we are unable to ascertain whether this entity is a client.
20th Century Fox	Unsecured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
A9.com, Inc.	Unsecured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
ADP Workforce Now	Unsecured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.

<b>NAME OF PARTY IN INTEREST</b>	<b>CATEGORY OF PARTY IN INTEREST</b>	<b>DESCRIPTION OF "CONNECTION"</b>
Amazon	Unsecured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Amazon Commerce Revenue	Unsecured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Casper	Unsecured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Cisco	Unsecured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Corbis Corporation	Unsecured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.

<b>NAME OF PARTY IN INTEREST</b>	<b>CATEGORY OF PARTY IN INTEREST</b>	<b>DESCRIPTION OF "CONNECTION"</b>
		11 case.
Criteo	Unsecured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Essence	Unsecured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Facebook	Unsecured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Facebook Ireland Limited	Unsecured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Facebook, Inc.	Unsecured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.

NAME OF PARTY IN INTEREST	CATEGORY OF PARTY IN INTEREST	DESCRIPTION OF "CONNECTION"
Getty Images	Unsecured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
MarkLogic	Unsecured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Nokia	Unsecured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
NVIDIA	Unsecured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Omnicom Group	Unsecured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.

<b>NAME OF PARTY IN INTEREST</b>	<b>CATEGORY OF PARTY IN INTEREST</b>	<b>DESCRIPTION OF "CONNECTION"</b>
Silicon Valley Bank	Involved Party	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Google Inc.	Counterparty	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Google (BizDev)	Unsecured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Google Inc. (DoubleClick)	Unsecured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Google, Inc. (Analytics)	Unsecured Creditor	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.

NAME OF PARTY IN INTEREST	CATEGORY OF PARTY IN INTEREST	DESCRIPTION OF "CONNECTION"
Cahill Gordon & Reindel LLC	Counsel	Dentons Europe in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.
John Duncan	Counsel	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Proskauer Rose LLP	Counsel	Dentons Europe currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.



**SCHEDULE 3**

**DISCLOSURE OF  
DENTONS VEREIN MEMBER RELATIONSHIPS  
WITH PARTIES LISTED ON SCHEDULE 1**

**Schedule 3**

**List of Dentons Verein Member “Connections” with Interested Parties**

This exhibit contains the names of parties on the Conflicts Checklist which conflict checking personnel for Dentons Canada LLP, Dentons US LLP, Dentons Hong Kong and Dentons UKMEA LLP (each, a “**Dentons Verein Member**”) advise me are current clients; affiliates of current clients; or persons with whom a Dentons Verein Member has some relationship involving the provision of legal services (such as a committee of independent directors of the entity or being designated by that entity to represent parties underwriting or providing financing for the entity) to a third-party where its fees may be borne in whole or part by such party in interest.

<b>NAME OF PARTY IN INTEREST</b>	<b>CATEGORY OF PARTY IN INTEREST</b>	<b>DESCRIPTION OF “CONNECTION”</b>
David Tracy	Employee	Dentons Verein Member in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor’s chapter 11 case.
Ryan Brown	Employee	Dentons Verein Member in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor’s chapter 11 case.
AIG Europe Limited	Insurer	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor’s chapter 11 case.

Federal Insurance Company	Insurer	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Hartford Casualty Insurance Company	Insurer	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Hudson Insurance Company	Insurer	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
National Union Fire Insurance Co. of Pittsburgh PA	Insurer	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
United Healthcare Insurance Company	Insurer	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Cerberus Business Finance LLC	Involved Party	Dentons Verein Member in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.

K&H Bank	Involved Party	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Latham & Watkins	Involved Party	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Securities & Exchange Commission	Involved Party	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Sullivan & Cromwell LLP	Involved Party	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
ADP PayEx	Secured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.

AMEX Corporate GM 01006	Secured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Apple Inc. (media)	Secured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Cerberus Capital Management LP	Secured Creditor	Dentons Verein Member in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.
Cogent Communications	Secured Creditor	Dentons Verein Member in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.
Con Edison	Secured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Fidelity 401k	Secured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.

HeartWork, Inc.	Secured Creditor	Dentons Verein Member in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.
Houlihan Lokey, Inc.	Secured Creditor	Dentons Verein Member in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.
Netsuite, Inc.	Secured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Ropes & Gray LLP	Secured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Robert Half	Secured Creditor	Dentons Verein Member in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.

Treasury of the United States	Secured Creditor	Dentons Verein Member in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.
Read, Malcom	Shareholder	Dentons Verein Member in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.
Adtech US, Inc.	Unsecured Creditor	Dentons Verein Member in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.
AIG	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Allure Media Pty Limited	Unsecured Creditor	Dentons Verein Member in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.

Amazon Services LLC	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Amazon Web Services, Inc.	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Amazon.com, Inc.	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Colliers International Kft.	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Colliers Nemzetközi Ingatlanüzemeltető és	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.



Handy.com	Tradename	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
DOUBLECLICK	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Eric Goldfarb	Unsecured Creditor	Dentons Verein Member in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.
Incisive VNU Ltd	Unsecured Creditor	Dentons Verein Member in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.
LendingTree, LLC	Unsecured Creditor	Dentons Verein Member in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.
MarkMonitor Inc.	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.

Mott & Bow	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
PAX	Unsecured Creditor	Dentons Verein Member in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.
Shopify	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
SocialFlow, Inc.	Unsecured Creditor	Dentons Verein Member in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.
Rubicon Project, Inc., The	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Tim Burke	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.

WeWork LA LLC	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
20th Century Fox	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
A9.com, Inc.	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Allure Media GM	Unsecured Creditor	Dentons Verein Member in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.
Amazon	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Amazon Commerce Revenue	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.

AOL Advertising	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
AOL One	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Assembly	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
CDW Direct	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Centro	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Charles Johnson	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.

Cisco	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Concur Technologies, Inc.	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Criteo	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
DoubleVerify, Inc.	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Draftkings	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Essence	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.

Facebook	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Facebook Ireland Limited	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Facebook, Inc.	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Future Publishing Limited	Unsecured Creditor	Dentons Verein Member in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.
General Mills, Inc.	Unsecured Creditor	Dentons Verein Member in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.
Havas	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.

Interpublic Group of Companies	Unsecured Creditor	Dentons Verein Member in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.
Logmein.com	Unsecured Creditor	Dentons Verein Member in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.
MarkLogic	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Mediasmith	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
MillerCoors	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Mullen	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.

Nokia	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Omnicom Group	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Operative Media, Inc	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Protein	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Publicis Groupe	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Rubicon	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.



Superdry Wholesale LLC	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Hartford, The	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
UCB	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
VOX Media - Curbed Investment	Unsecured Creditor	Dentons Verein Member in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.
Wieden & Kennedy	Unsecured Creditor	Dentons Verein Member in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.
WPP	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.

Silicon Valley Bank	Involved Party	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
IBM	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
logmein	Involved Party	Dentons Verein Member in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.
Google Inc.	Counterparty	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Netus Media Pty Limited dba Allure Media Pty LTD	Counterparty	Dentons Verein Member in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.
Google (BizDev)	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.

Google Inc. (DoubleClick)	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Google, Inc. (Analytics)	Unsecured Creditor	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
John Duncan	Counsel	Dentons Verein Member in the past represented this entity and/or certain affiliates or subsidiaries in matters wholly unrelated to the Debtor's chapter 11 case.
Proskauer Rose LLP	Counsel	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.
Simpson Thacher & Bartlett	Counsel	Dentons Verein Member currently represents and has in the past represented this entity and/or certain affiliates or subsidiaries of this entity in matters wholly unrelated to the Debtor's chapter 11 case.